### Information about the application process for exchange on UT-wide agreements Tecnológico de Monterrey – Campi Querétaro and Monterrey

- 1. The UT Scholarship Office will nominate the UT student to Tec. de Monterrey via their online nomination tool. SO will inform the faculty contact person as soon as the student has been nominated at TEC.
- 2. The student will receive the link to the application as soon as the nomination has been processed. For the application procedure, please read the information sheet on the next page. After the student has finished the online application at Tec. de Monterrey, the Scholarship Office will once again confirm that the UT student is nominated as exchange student.
- 3. The contact person at Tec. de Monterrey Campus Querétaro for all your questions is Elizabeth Amador (<u>eamadorga@itesm.mx</u>).
- 4. If a transcript of records is requested by Tec. de Monterrey Campus QRO, please provide a signed version, which can be obtained at Student Services (Vrijhof building, 2<sup>nd</sup> floor).
- 5. For student experiences from previous years, you can visit the following website: <u>http://www.utwente.nl/studyabroad/experiences/</u>.
- Please be informed about safety issues in Mexico. You might want to check the information provided by our Ministry of Foreign Affairs (<u>http://www.rijksoverheid.nl/onderwerpen/reisadviezen</u>).





# SERVICES PORTAL USER MANUAL STUDY IN MEXICO | PARTNER INSTITUTIONS

# INTRODUCTION

The following document is a guide that will show you the services included in the portal for Partner Institutions.

We are going to review all the portal sections (including course catalog, students' transcripts, nomination process).

We are going to detail the nomination process and the different ways you can nominate, accept or reject your students' nominations.

Also we are going to explain every button's function and the information you need to capture in each field.

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### TECNOLÓGICO DE MONTERREY | STUDY IN MEXICO

# How to enter to the Service Portal

- Enter to Study in Mexico's website <u>www.studyinmexico.com.mx</u>
- 2. Go to the section called "International Alliances (bottom right-hand corner).

You can also enter through the section called "About us" and then click on "International Alliances" or clicking the button of the same name located at the bottom left-hand corner of the main picture.

Once you have entered, click the button called "International Alliances".



### TECNOLÓGICO DE MONTERREY | STUDY IN MEXICO

# Request and active you account

 If it's the first time you enter to the Service Portal, it's necessary to request for an account.
 You have to provide some information such as: name, last name, email, country and the Institution's name, if you can't find it listed, choose "Other" and write the name in the right-hand field, agree with the privacy notice and write the verification code.

**Note:** the fields marked with (\*) are required. Once you have completed the information, click "Send".

2. You are going to receive a confirmation email with a hyperlink that will let you create your password.

		14
Access Institut	request for Partner	
Please fill the required fields and select "S		
	ust appear on the list select the option "other" and write its name.	
You will soon be receiving an email with t	he instructions to obtain your account.	
Nome *	Nome	
Last norme *	Last name	
Ernail *	Email	
Country *		
Institution -		
Privacy Notice	I agree that my personal information and sensitive personal information can be used for the primary and senso	
	Type the text Privacy & Terms	
	SEND CANCEL	
Passwo	ord Recovery	
To complete your recovery process, you ne	ed to create a new access possword for our portal.	
	, you can ga back to our login screen and sign in using your previous password.	
	lenght of 8 characters and must contain numbers and letters.	
Place he oware that this e serviced must be		
Please be aware that this password must t		
Poseword *	Passward	
Second and the second se		

### Services for Partner Institutions

In the main page, you will find three different services:

- **Course Catalog:** you can search the courses that are offered at Tecnológico de Monterrey, you can select different search filters and save as favorites.
- **Students' Transcripts:** it shows the list of students that were at Tecnológico de Monterrey in the last two academic terms.
- Nomination: here you can manage your nominated students and review students who ask to be nominated by your institution.

# 

#### Course Catalog

You can search and select as favorites the courses affer by the Tecnológica de Monterrey.

#### Students Transcripts

It shows a list of your students and you can look at their transcript for term.

#### Nomination

Here you can manage your nominated students and review students who claim to be nominated by your institution.

# COURSE CATALOG

### TECNOLÓGICO DE MONTERREY | STUDY IN MEXICO

## Course Catalog

Here you can search through all the courses that are offered at Tecnológico de Monterrey. You can search by academic level, term, language, course code, academic area, campus and also you can mark courses as favorites. You may answer the first three questions to search a course.

You can see a tutorial in which we explain how to use the course catalog, it's available at:

http://vimeopro.com/centroaten cionusuarios/programasinternacionalesalumnos/video/102657856

📋 Undergraduate	e
In which months would you be taking this courses?	
🛣 August – Decer	mber
In which language of instruction would you be interested?	
ES Spanish	
Have you think about a specific campus? VISIT THE CAMPUS	All Campus
Favorites	Search by courses
CLICK HERE TO SEE COURSES MARKED AS FAVORITES	Course name or code SEARCH >

Student moet bij het aanmelden goed letten op de juiste campus! M.a.w. let op dat je je voor de juiste campus aanmeldt (Campus Querétaro).

# **STUDENTS' TRANSCRIPTS**

### **Students' Transcripts**

In this section you can consult the transcripts of all your students that have studied in the last two academic terms at Tecnológico de Monterrey.

The information that is available is: campus, name and last name, email, type of nomination (according to the program chosen), academic term and you can see the online transcript or have the option to download it. Services Course Catalog Transcripts Nominations

# Students from XXXXXXXX that have studied at Tec de Monterrey

Campus 🎙	Name x	Last	name x	Email	×	Nomination x	Term x	Transcript
Ciudad de México	Devin	LaF	eche			Intercambio	Semestral Ago - Dic de 2013	PDF
Ciudad de México	Nicholas	Kolo	botos			Intercambio	Semestral Ago - Dic de 2013	POR
Ciudad de México	Jida	AI-H	usami			Intercambio	Semestral Ene - May de 2014	_
φ			IN AN Page	e of 1 🗠 🗉 🛉	10 🔻			View 1 - 3 of



# NOMINATION

### Nomination

In this section you can manage your nominated students and accept or reject those students who ask to be nominated by your institution. We are going to review the 4 different options.

## **Nominated Students**

Here you can find those students that had been nominated by you. The student's information is: nomination date, name, last name, email, academic level, program, comments, admission status (new nomination and if the application has been: sent, cancelled, in process, being reviewed, admitted or rejected), the student's arrival status, and the option to eliminate the record. Also you are able to sort the columns' information.

**Note:** as long as the application is not admitted, you are able to delete the nomination.

Tecr de M	nológico Monterrey			
Services	Course Catalog	Transcripts	Nominations	
Stude	ents fron	n XXX)	xxxx	that have studied at Tec de Monterrey

Nominated Students	The application's different status are:
Nomination by Student	- In process: as long as the student is working in the application and it's not
Multiple nominations (Upload file)	sended. - <b>Sended:</b> when the student finished to fill in the section of "General
Accept Students' Nominations	Information", his/her documents are accepted and he/she clicks on "Send
	<ul> <li>Application".</li> <li>Being Reviewed: when the Tecnológico de Monterrey's staff is reviewing the student's application.</li> </ul>
	<ul> <li>Cancelled: when the application is cancelled.</li> <li>Admitted: When the student is admitted to study at Tecnológico de Monterrey and already has a registration number.</li> </ul>
	Monterrey and aiready has a registration number.

Services Course Catalog Transcripts Nominations

\_\_\_\_\_

## Students from XXXXXXX that have studied at Tec de Monterrey

ominated Stu	dents								
Nomination Date A dd-mm-yyyy	rds per page () Name	Last () name	0 E-mail	Academic () Level	Academic () Term	Program	Comment	Admissions () Status	Did arrive on I compus?
8/17/2014	gabriela	sanchez	m8r- olym941@mailinator.com	Undergraduate	Jan-May 2015	Exchange Clerkship	-	Being reviewed	
8/17/2014	andres	palacios	pruebaspi@mailinator.com	Undergraduate	Jan-May 2015	Exchange Clerkship	-	New nomination	
8/17/2014	gabriela	sanchez	pruebaspi@bobmail.info	Undergraduate	Sept-Dec 2014, Jan-	Exchange Clerkship		Denied	

### TECNOLÓGICO DE MONTERREY | STUDY IN MEXICO

# Nomination by Student

If you only have to nominate 1 or 2 students, you can do it in this section. Entering the following information: name, last name, emails, level and academic term, type of program (in this case you can choose between exchange and exchange clerkship) and there is a comments' section.

It's important that if the institution has more than one agreement, you specify in the comment's section, to which program the student belongs. **Example:** you can write bilateral agreement, consortium, double major, etc.

When all the requiered fields are completed, click on **"Nominate"**.

**Note:** if you want to nominate the student for more than one academic term, choose the ones that he/she are going to study at Tecnológico de Monterrey.

	on by Student
Name*	
Last name	<b>s*</b>
E-mail*	
Academia	
	•
Academic	: Term*
	•
Program*	
	Ť
Comment	
indicate th	titution has several agreements with Tecnológico de Monterrey, please ne agreement through the student is nominated. For example specify,
double de	gree, bilateral exchange agreement, consortium among others.
	NOMINATE
	Academic Term*
	2 Seleccionados -
	Semestre Agosto 2014
	🖉 Julio 2014
	Septiembre 2014 Enero 2015

### TECNOLÓGICO DE MONTERREY | STUDY IN MEXICO

## Multiple Nomination (Upload File)

If you have to nominate more than two students, you can do it through an Excel file in this section. You can download a sample file in the section "Multiple Nomination" and replace it with your student's information. The information required is: name, last name, email, academic level, academic term, exchange type and comments.

When the information is already captured, save the file in your computer and return to the portal to upload it.

As result you are going to see a list with the records you had added to the Excel file, once you check that everything is correct, click on "Nominate". You can find these records in the "Nominated Students' " section.



# Multiple Nomination (Upload File)

In case you need to nominate the student for more than one academic term, go to the column named "Academic term" in the Excel File and capture the current terms separated by a comma followed by a blank. Example: if the student will stay Tecnológico de Monterrey for two semesters, you should write: Aug-Dec 2014, Jan – May 2015.

FILE HOM	IE INSERT PAG	E LAYOUT FORMULAS DATA	REVIEW VIEW ADD-INS		A 10 10	
Paste	B 7 11	$\begin{array}{c c} \bullet & \bullet & \bullet \\ \bullet & \bullet & \bullet & \bullet \\ \bullet & \bullet & \bullet &$		ieneral     •       \$ • % •     * % •       Conditional Format as Formatting •	s Cell Insert Delete I	Format → Clear →
Clipboard	Es.	Font 🕞	Alignment 5	Number 15 Styles	Cells	
	В	c	D	F	F	G
A Name	B Last Name	C	D Academic Level	E Academic Term	F Exchange Type	G Comments
Name	B Last Name Swelim	-	_		F Exchange Type Exchange Clerkship	G Comments Consortium
Name	Last Name	Email	Academic Level	Academic Term	F Exchange Type Exchange Clerkship Exchange	Comments

**Important**: the semesters that are going to be included shoul be current periods and the text should be the same as the chart included in the sheet called "Current Periods" of the sample file.

	Cut	Calibri				
Pa	ste 💉 Format Painter	в <i>I</i> <u>U</u>				
	Clipboard 🕞					
В	16	< 🗸 f.				
	A					
1						
2	Current Period	ds				
3	Jan - May 2014					
4	Jan - May 2015					

## Accept Students' Nominations

In the moment that the student fills in the application and choose you as his/her Home Institution, the record of him/her is going to appear in this section. It's necessary to review the student's information to confirm that belongs to your institution.

La información que aparece es: fecha de la nominación, el nombre y apellidos, correo, nivel académico, período académico y la opción de aceptar o rechazar la nominación.

If the nomination is rejected, the record will be eliminated and the student will receive a notification.

If the nomination is accepted, you must confirm and click at "Nominate" and the student will receive a notification. Review the section "Nominated Students" to verify that the new nominations appear.

Accept Students' Non						
Nomination Date	Name	Last name	♦ Email	Academic level	+ Academic term	¢ Close
15/Aug/2014	Dulce	Rodríguez	di_dulcerodriguez@yahoo.com	Graduate/Master's	Jan-May 2015	× ×
15/Aug/2014	Edy	Roy	rulpresident@gmail.com	Undergraduate	Sept-Dec 2014	× ×
18/Aug/2014	Cynthia	Castillo	maestria@mailtothis.com	Graduate/Master's	Sept-Dec 2014	× ×

Tecnológico de Monterrey	Add Nomination Do you wish to continue with the nomination?	х	
Services Course Catalog Tre Students nomine	Comment	6	le Monterrey
Nominated Students			le Monierrey
Nomination by Student		CANCEL NOMINATE	
Multiple nominations (Upload file)	)		
Accept Students' Nominations			
10 Trecords per page			
Nomination Date 🔺 dd-mm-yyyy Name	Last name E-mail	Academic Level Academi	c Term Close
21/Aug/2014 XXXX	XXXXXX luzrangel@gmail.com	Undergraduate Aug-Dec	2015
01/Sep/2014 Alicia	Villareal Carmona alicia.villac98@gmail.com	Undergraduate Jan-May 2	2015, Aug-Dec 2015 🖌 🗶

## Nominaciones Duplicadas

If the student has been nominated before but also appears in this section, the system finds this coincidence and will ask you what do you want to do with the record, it's necessary to choose one of this options:

- "Nominate": you must choose this option when there are two different students even if the system detects the duplicate record. In this case, you need to choose the student record and click at "Nominate".
- **Replace:** you can associate a nomination and replace the record. If you choose this option it's important to know that the nomination that was captured first will be deleted and replaced by the student's one, so you need to be sure that the information is correct otherwise it's better to reject his/her nomination and keep the one you have already captured.

### Add Nomination $\times$ Some of the following people might be the same person that you are trying to nominate: Name Last Email Academic Academic term level name m8r-Profesional Semestral Ene -Ana Salinas e41da1@mailinator.com May de 2015 Do you wish to continue with the nomination or susbstitute for the existing one? NOMINATE SUBSTITUTE CANCEL

When any nomination is confirmed, the student will receive an email to let him know that he/she is nominated to study at Tecnológico de Monterrey and can start with his/her application process, in the email they will find a hyperlink to create the user account.

**Note:** when the student creates the account through this confirmation hyperlink, is not necessary to choose a program and all the information you captured in the nomination, will be blocked in his/her application and won't allow to make any changes.